



---

**Job Description**

Ref No. 1111028

**Banking**

**Relationship Manager – Wealth Management Department**

**Responsibilities :**

- Build up and maintain client relationships by fulfilling their needs with the bank's financial and investment product solutions
- Develop client business with the aim to help managing their total assets

**Requirement :**

- University graduate with major in Economics or business-related disciplines
- Minimum 5 years of experience in financial services, including the management and growth of customers' portfolios
- Professional licensing qualifications for selling insurance products and pass in HKSI Foundation Program Examination, or equivalent
- Possess a CFP<sup>CM</sup> or CFMP qualification or equivalent will be an asset
- Self-motivated with excellent communication skills and outgoing personality with strong customer focus
- Good command of both written and spoken English and Chinese including Putonghua

---

<b>Career Level</b>	<b>Middle</b>
<b>Education Level</b>	<b>University graduate</b>
<b>Job Function</b>	<b>Banking</b>
<b>Job Location</b>	<b>Hong Kong</b>
<b>Job Type</b>	<b>Permanent</b>

---